



บริษัท ดีลอยท์ ทูเช่ โทมัทสู ไชยยศ  
สอบบัญชี จำกัด  
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## REPORT OF THE INDEPENDENT CERTIFIED PUBLIC ACCOUNTANTS ON THE SUMMARY FINANCIAL STATEMENTS

TO THE SHAREHOLDERS AND BOARD OF DIRECTORS  
GMO-Z COM SECURITIES (THAILAND) PUBLIC COMPANY LIMITED  
(FORMERLY “GMO-Z COM SECURITIES (THAILAND) LIMITED”)

### Opinion

The summary financial statements comprise the summary statement of financial position as at June 30, 2022 and the related summary statement of comprehensive income for the six-month period then ended which are derived from the audited financial statements of GMO-Z com Securities (Thailand) Public Company Limited (formerly “GMO-Z com Securities (Thailand) Limited”) (the “Company”) for the six-month period ended June 30, 2022.

In our opinion, the accompanying summary financial statements are consistent, in all material respects, with the audited financial statements.

### Summary Financial Statements

The summary financial statements do not contain all the disclosures required by Thai Financial Reporting Standards. Reading the summary financial statements and the auditor’s report, therefore, is not a substitute for reading the audited financial statements and the auditor’s report thereon. The summary financial statements and the audited financial statements do not reflect the effects of events that occurred subsequent to the date of our report on the audited financial statements.

### The Audited Financial Statements and Our Report Thereon

We expressed an unmodified audit opinion on the audited financial statements in our report dated August 18, 2022.

### Management’s Responsibility for the Summary Financial Statements

Management is responsible for the preparation of the summary financial statements for publication in the newspapers and posting at the Company’s premises.



### Auditor's Responsibility

Our responsibility is to express an opinion on whether the summary financial statements are consistent, in all material respects, with the audited financial statements based on our procedures, which were conducted in accordance with Thai Standard on Auditing No. 810 (Revised), "Engagements to Report on Summary Financial Statements".



Wilasinee Krishnamra  
Certified Public Accountant (Thailand)  
Registration No. 7098

BANGKOK  
August 18, 2022

DELOITTE TOUCHE TOHMATSU JAIYOS AUDIT CO., LTD.

**GMO-Z COM SECURITIES (THAILAND) PUBLIC COMPANY LIMITED**  
**(FORMERLY “GMO-Z COM SECURITIES (THAILAND) LIMITED”)**  
**STATEMENT OF FINANCIAL POSITION**  
**AS AT JUNE 30, 2022**

UNIT : BAHT

	As at June 30, 2022	As at December 31, 2021
<b>ASSETS</b>		
ASSETS		
Cash and cash equivalents	764,961,679	425,245,336
Receivables from Clearing House and broker - dealers	-	54,534,756
Securities and derivatives business receivables	14,048,111,604	13,155,819,994
Non-collateralized investments	19,913,320	615,445
Collateralized investments	40,056,006	39,929,389
Leasehold office improvement and equipment	6,298,468	7,177,443
Right-of-use assets	6,611,714	9,067,908
Intangible assets	139,645,196	159,007,442
Deferred tax assets	2,499,052	2,284,025
Other assets	35,795,051	31,204,299
<b>TOTAL ASSETS</b>	<b>15,063,892,090</b>	<b>13,884,886,037</b>

**GMO-Z COM SECURITIES (THAILAND) PUBLIC COMPANY LIMITED**  
(FORMERLY “GMO-Z COM SECURITIES (THAILAND) LIMITED”)  
**STATEMENT OF FINANCIAL POSITION (CONTINUED)**  
**AS AT JUNE 30, 2022**

UNIT : BAHT

	As at June 30, 2022	As at December 31, 2021
<b>LIABILITIES AND OWNERS' EQUITY</b>		
<b>LIABILITIES</b>		
Borrowings from financial institutions	11,560,000,000	10,590,000,000
Payables to Clearing House and broker - dealers	53,535,813	-
Securities and derivatives business payables	152,504,128	205,292,778
Income tax payables	45,750,656	11,079,801
Lease liabilities	6,217,175	8,654,417
Provisions	11,562,098	11,169,258
Other liabilities	54,155,015	60,894,840
<b>TOTAL LIABILITIES</b>	<u>11,883,724,885</u>	<u>10,887,091,094</u>
<b>OWNERS' EQUITY</b>		
<b>SHARE CAPITAL</b>		
Authorized share capital		
375,000,000 ordinary shares of Baht 9.60 each	<u>3,600,000,000</u>	
300,000,000 ordinary shares of Baht 9.60 each		<u>2,880,000,000</u>
Issued and paid-up share capital		
300,000,000 ordinary shares of Baht 9.60 each, fully paid	2,880,000,000	
300,000,000 ordinary shares of Baht 9.60 each, fully paid		2,880,000,000
<b>RETAINED EARNINGS</b>		
Unappropriated	<u>300,167,205</u>	<u>117,794,943</u>
<b>TOTAL OWNERS' EQUITY</b>	<u>3,180,167,205</u>	<u>2,997,794,943</u>
<b>TOTAL LIABILITIES AND OWNERS' EQUITY</b>	<u>15,063,892,090</u>	<u>13,884,886,037</u>

**GMO-Z COM SECURITIES (THAILAND) PUBLIC COMPANY LIMITED**  
(FORMERLY “GMO-Z COM SECURITIES (THAILAND) LIMITED”)

**STATEMENT OF COMPREHENSIVE INCOME**

**FOR THE SIX-MONTH PERIOD ENDED JUNE 30, 2022**

UNIT : BAHT

	2022	2021
<b>REVENUES</b>		
Brokerage fees	32,991,435	34,994,285
Interest income	434,630,062	276,089,022
Net foreign exchange gain	832,142	-
Other income	1,234,860	1,701,519
Total Revenues	469,688,499	312,784,826
<b>EXPENSES</b>		
Employee benefits expenses	51,488,699	39,593,034
Fees and service expenses	14,218,851	14,207,472
Interest expenses	108,873,838	72,809,509
Reversal of expected credit loss	(1,958,843)	(5,803,307)
Net foreign exchange loss	-	271,288
Other expenses	69,891,109	59,140,030
Total Expenses	242,513,654	180,218,026
PROFIT BEFORE INCOME TAX	227,174,845	132,566,800
INCOME TAX EXPENSES (INCOME)	45,405,160	(21,820,512)
<b>PROFIT FOR THE PERIOD</b>	181,769,685	154,387,312
<b>OTHER COMPREHENSIVE INCOME</b>		
Items that will not be reclassified subsequently to profit or loss		
Gains on remeasurement of defined benefit plans	753,221	-
Income tax relating to items that will not be reclassified subsequently to profit or loss	(150,644)	-
Total other comprehensive income - net of tax	602,577	-
<b>TOTAL COMPREHENSIVE INCOME FOR THE PERIOD</b>	182,372,262	154,387,312
<b>BASIC EARNINGS PER SHARE</b>	<b>BAHT</b>	
	0.61	0.63
<b>WEIGHTED AVERAGE NUMBER OF ORDINARY SHARES</b>	<b>SHARES</b>	
	300,000,000	246,685,083