



GMO-Z COM SECURITIES (THAILAND) LIMITED

STATEMENT OF FINANCIAL POSITION

AS AT MARCH 31, 2017

UNIT : BAHT

	As at March 31, 2017
ASSETS	
Cash and cash equivalents	142,085,792
Deposits at financial institutions	812,820,000
Leasehold improvement and equipment - net	7,125,287
Intangible assets - net	11,428,000
Other assets	10,503,489
TOTAL ASSETS	983,962,568
	As at March 31, 2017
LIABILITIES AND OWNERS' EQUITY	
LIABILITIES	
Employee benefit obligations	561,351
Other liabilities	10,275,732
TOTAL LIABILITIES	10,837,083
OWNERS' EQUITY	
SHARE CAPITAL	
Authorized share capital	
100,000,000 Ordinary shares of Baht 10 each	1,000,000,000
Issued and paid-up share capital	
100,000,000 Ordinary shares of Baht 10 each, fully paid	1,000,000,000
RETAINED EARNINGS (DEFICITS)	
Unappropriated (deficits)	-26,874,515
TOTAL OWNERS' EQUITY	973,125,485
TOTAL LIABILITIES AND OWNERS' EQUITY	983,962,568

GMO-Z COM SECURITIES (THAILAND) LIMITED
STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE PERIOD FROM NOVEMBER 28, 2016 (DATE OF INCORPORATION)
TO MARCH 31, 2017

UNIT : BAHT

	For the period from November 28, 2016 late of incorporati to March 31, 2017
REVENUE	
Interest	2,190,413
Total Revenue	2,190,413
EXPENSES	
Operating expenses	
Personnel expenses	10,026,104
Premises and equipment expenses	1,931,726
Directors' remuneration	30,000
Other expenses	17,077,098
Total Expenses	29,064,928
LOSS BEFORE INCOME TAX	(26,874,515)
INCOME TAX	-
NET LOSS	(26,874,515)

**REPORT OF THE INDEPENDENT CERTIFIED PUBLIC ACCOUNTANTS
ON THE SUMMARY FINANCIAL STATEMENTS**

**TO THE SHAREHOLDERS AND BOARD OF DIRECTORS
GMO-Z COM SECURITIES (THAILAND) LIMITED**

Opinion

The summary financial statements comprise the summary statements of financial position as at March 31, 2017 and the related summary statements of profit or loss and other comprehensive income for the period from November 28, 2016 (date of incorporation) to March 31, 2017 which are derived from the audited financial statements of GMO-Z com Securities (Thailand) Limited for the period from November 28, 2016 (date of incorporation) to March 31, 2017.

In our opinion, the accompanying summary financial statements are consistent, in all material respects, with the audited financial statements.

Summary Financial Statements

The summary financial statements do not contain all the disclosures required by Thai Financial Reporting Standards. Reading the summary financial statements and the auditor's report, therefore, is not a substitute for reading the audited financial statements and the auditor's report thereon. The summary financial statements and the audited financial statements do not reflect the effects of events that occurred subsequent to the date of our report on the audited financial statements.

The Audited Financial Statements and Our Report Thereon

We expressed an unmodified audit opinion on the audited financial statements in our report dated May 19, 2017.

Management's Responsibility for the Summary Financial Statements

Management is responsible for the preparation of the summary financial statements for publication in the newspapers and posting at the Company's premises.

Auditor's Responsibility

Our responsibility is to express an opinion on whether the summary financial statements are consistent, in all material respects, with the audited financial statements based on our procedures, which were conducted in accordance with Thai Standard on Auditing No. 810 (Revised), "Engagements to Report on Summary Financial Statements".



Chavala Tienpasertkij
Certified Public Accountant (Thailand)
Registration No. 4301

BANGKOK
May 19, 2017

DELOITTE TOUCHE TOHMATSU JAIYOS AUDIT CO., LTD.